

INSIGHTS: CONSOLIDATION AND PLANNING

SMARTER GROUP CONSOLIDATION
ALL-INCLUSIVE, TRANSPARENT, COMPLETE



ON THE SAP STORE

INSIGHTS: Consolidation and Planning is an enterprise grade, fully compliant Financial Consolidation solution, delivered via a comprehensive managed service, from just £2,800 per month

Are These Obstacles Impacting Your Organisation?



Manual Consolidation

Time-consuming processes and spreadsheets increase error risk.



Lack of Standardisation

Inconsistent reporting standards across entities delay compliance.



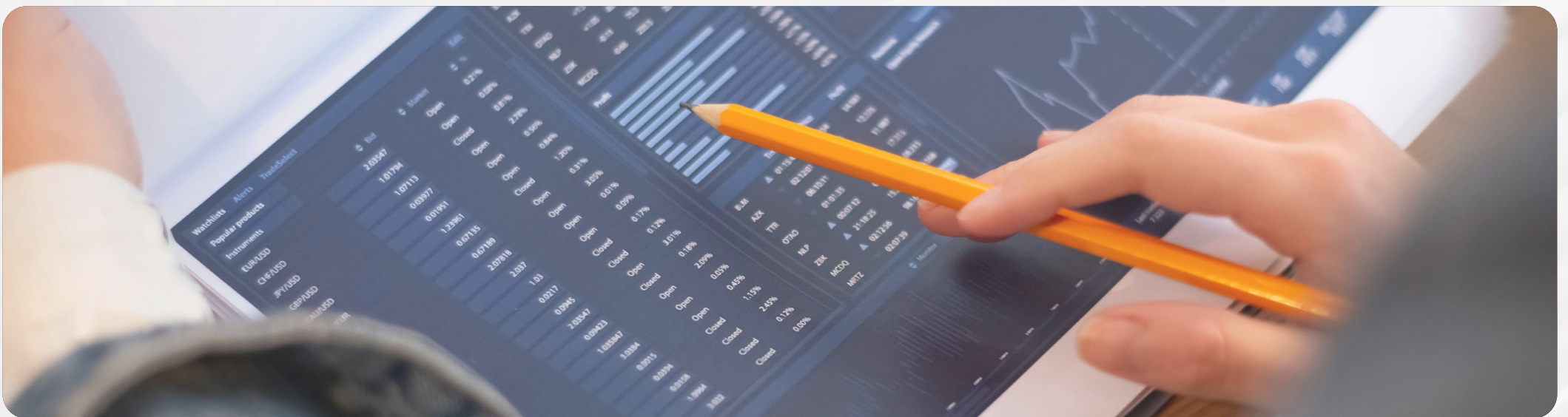
Limited Forecast Accuracy

Siloed systems make it hard to plan proactively or model scenarios.



Audit Complexity

Ensuring transparency, traceability, and audit-readiness is labour-intensive.



Accelerate Financial Close with Enterprise AI Power from just £2,800/Month

Equip your Finance team with automated consolidation, real time statutory and management reporting, and agile planning – fully integrated with your ERP environment. Get results in weeks, not months.

INSIGHTS cuts through the complexity. Instead of juggling separate contracts for software (SaaS), implementation, support, and hosting, you get it all in one seamless Managed Service subscription package – simple, transparent, and ready to deliver value – fast.

With powerful AI capabilities at its core, INSIGHTS doesn't just keep pace with modern finance – it helps you stay ahead, delivering smarter forecasts, faster decisions, and a future-proof solution your business can rely on.



Alignment, assessment,
and proof of value

Architecture design and
implementation

Continuous improvement
and business availability



SPEED AND INSIGHT

Pre-configured templates for faster time-to-value. Real time data visualisation and predictive planning, underpinned by SAPs cutting edge AI.

INTEGRATION

Integration with S/4HANA, SAP Business One, SAP ECC, Microsoft Dynamics 365, Microsoft Business Central, Netsuite, Sage and Xero

COMPLIANCE

Comprehensive IFRS and UK GAAP compliant consolidation & reporting, with full automation, flexibility for complex group structures, and support for both management and statutory requirements.

The Five Value Pillars

Automated Consolidation Workflows:

Remove complexity with automated entries: eliminations, currency translation, intercompany matching, and more.

Accelerated Period-End Close:

Use pre-built reports and dashboards to reduce cycle times and manual tasks.

Predictive Planning & Forecasting:

Model different financial scenarios and plan ahead using real-time, integrated data.

Compliance Confidence:

Standardise processes aligned to IFRS/GAAP. Ensure accuracy with full audit traceability.

Empowered Finance Teams:

Enable self-service reporting and scenario modelling—no more reliance on IT for changes or updates.

Accelerate Your Consolidation and Planning Journey With:

- ✓ **FASTER PERIOD-END CLOSE** through automation and streamlined workflows
- ✓ **IMPROVED FORECAST ACCURACY** with real-time planning and predictive models
- ✓ **REGULATORY COMPLIANCE CONFIDENCE** with standardised, auditable processes
- ✓ **LOWER COST OF OWNERSHIP** through self-service configuration and ERP-native integration

The Codestone Advantage

We will deliver these four major business outcomes:

SAP and Microsoft Partner:

Deep ERP expertise with financial reporting and analytics

Pre-Built Accelerators:

Fast deployment with customisable templates

Focused on Finance:

Proven outcomes for CFOs and planning teams

Integrated Delivery:

Full lifecycle support from workshops to hypercare

What's Included:

FINANCIAL CONSOLIDATION AUTOMATION	INTERCOMPANY ELIMINATIONS
PRE-BUILT PLANNING TEMPLATES	REAL-TIME DASHBOARDS
PREDICTIVE FORECASTING	COMPLIANCE WORKFLOW ENABLEMENT
AUDIT LOGGING AND REPORTING	INTEGRATION WITH CORE ERP SYSTEMS
SAC TRAINING & ENABLEMENT	HYPERCARE SUPPORT



ACCELERATE YOUR FINANCIAL CLOSE. IMPROVE PLANNING ACCURACY.
SIMPLIFY COMPLIANCE.

BOOK YOUR DISCOVERY CALL TODAY!

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